

Diversificatie: Waarom?

RENDEMENT VAN DE BELANGRIJKSTE BELEGGINGSCATEGORIEËN 1993-2009*

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
BESTE	LARGE CAP. ASIA EX JAPAN 118%	LARGE CAP. JAPAN 9%	LARGE CAP. USD 26%	LARGE CAP. USD 32%	LARGE CAP. USD 55%	LARGE CAP. USD 19%	LARGE CAP. ASIA EX JAPAN 93%	OBLIG. USD 22%	OBLIG. USD 12%	OBLIG. EUROPA 9%	SMALL CAP. EUROPA 31%	SMALL CAP. EUROPA 22%	LARGE CAP. JAPAN 45%	SMALL CAP. EUROPA 34%	LARGE CAP. ASIA EX JAPAN 27%	OBLIG. USD 20%	LARGE CAP. ASIA EX JAPAN 67%
	SMALL CAP. EUROPA 44%	CASH EUROPA 5%	SMALL CAP. USD 19%	LARGE CAP. EUROPA 31%	LARGE CAP. EUROPA 46%	LARGE CAP. EUROPA 18%	LARGE CAP. JAPAN 90%	OBLIG. EUROPA 7%	HIGH-YIELD USD 10%	CASH EUROPA 3%	SMALL CAP. USD 23%	LARGE CAP. EUROPA 13%	LARGE CAP. ASIA EX JAPAN 42%	LARGE CAP. EUROPA 20%	CASH EUROPA 4%	OBLIG. EUROPA 6%	SMALL CAP. EUROPA 54%
	LARGE CAP. EUROPA 39%	OBLIG. EUROPA -6%	OBLIG. EUROPA 16%	SMALL CAP. USD 25%	SMALL CAP. USD 43%	OBLIG. EUROPA 12%	SMALL CAP. USD 42%	CASH EUROPA 4%	SMALL CAP. USD 8%	OBLIG. USD -5%	LARGE CAP. ASIA EX JAPAN 22%	SMALL CAP. USD 10%	SMALL CAP. EUROPA 30%	LARGE CAP. ASIA EX JAPAN 20%	LARGE CAP. EUROPA 4%	CASH EUROPA 4%	HIGH-YIELD USD 53%
	LARGE CAP. JAPAN 35%	LARGE CAP. EUROPA -8%	LARGE CAP. EUROPA 13%	SMALL CAP. EUROPA 23%	HIGH-YIELD USD 32%	CASH EUROPA 3%	LARGE CAP. USD 41%	SMALL CAP. USD 4%	OBLIG. EUROPA 6%	HIGH-YIELD USD -17%	LARGE CAP. EUROPA 16%	LARGE CAP. ASIA EX JAPAN 9%	LARGE CAP. EUROPA 28%	SMALL CAP. USD 6%	OBLIG. EUROPA 1%	HIGH-YIELD USD -23%	LARGE CAP. EUROPA 34%
	SMALL CAP. USD 28%	SMALL CAP. EUROPA -9%	HIGH-YIELD USD 11%	HIGH-YIELD USD 20%	OBLIG. USD 28%	OBLIG. USD 2%	LARGE CAP. EUROPA 37%	HIGH-YIELD USD 1%	CASH EUROPA 5%	LARGE CAP. ASIA EX JAPAN -22%	LARGE CAP. JAPAN 13%	LARGE CAP. JAPAN 8%	SMALL CAP. USD 21%	LARGE CAP. USD 3%	OBLIG. USD -2%	LARGE CAP. JAPAN -25%	SMALL CAP. USD 23%
	HIGH-YIELD USD 25%	LARGE CAP. USD -10%	OBLIG. USD 8%	LARGE CAP. ASIA EX JAPAN 18%	SMALL CAP. EUROPA 17%	LARGE CAP. JAPAN -3%	SMALL CAP. EUROPA 33%	SMALL CAP. EUROPA 0%	LARGE CAP. ASIA EX JAPAN 1%	LARGE CAP. JAPAN -24%	LARGE CAP. USD 7%	OBLIG. EUROPA 8%	LARGE CAP. USD 20%	CASH EUROPA 3%	SMALL CAP. EUROPA -4%	SMALL CAP. USD -30%	LARGE CAP. USD 22%
	OBLIG. EUROPA 19%	HIGH-YIELD USD -12%	CASH EUROPA 7%	OBLIG. EUROPA 17%	OBLIG. EUROPA 12%	HIGH-YIELD USD -5%	HIGH-YIELD USD 20%	LARGE CAP. EUROPA -3%	LARGE CAP. USD -7%	SMALL CAP. EUROPA -27%	HIGH-YIELD USD 7%	HIGH-YIELD USD 3%	OBLIG. USD 19%	OBLIG. EUROPA 0%	LARGE CAP. USD -5%	LARGE CAP. USD -34%	OBLIG. EUROPA 5%
	OBLIG. USD 18%	SMALL CAP. USD -12%	LARGE CAP. ASIA EX JAPAN -4%	OBLIG. USD 11%	CASH EUROPA 4%	SMALL CAP. USD -10%	OBLIG. USD 14%	LARGE CAP. USD -3%	SMALL CAP. EUROPA -10%	LARGE CAP. EUROPA -30%	OBLIG. EUROPA 3%	LARGE CAP. USD 3%	HIGH-YIELD USD 18%	HIGH-YIELD USD 0%	HIGH-YIELD USD -8%	LARGE CAP. EUROPA -45%	LARGE CAP. JAPAN 3%
	LARGE CAP. USD 17%	OBLIG. USD -13%	LARGE CAP. JAPAN -7%	CASH EUROPA 5%	LARGE CAP. JAPAN -11%	SMALL CAP. EUROPA -13%	CASH EUROPA 3%	LARGE CAP. JAPAN -23%	LARGE CAP. EUROPA -15%	SMALL CAP. USD -33%	CASH EUROPA 2%	CASH EUROPA 2%	OBLIG. EUROPA 6%	LARGE CAP. JAPAN -5%	SMALL CAP. USD -11%	SMALL CAP. EUROPA -49%	CASH EUROPA 1%
SLECHTSTE	CASH EUROPA 10%	LARGE CAP. ASIA EX JAPAN -26%	SMALL CAP. EUROPA -9%	LARGE CAP. JAPAN -9%	LARGE CAP. ASIA EX JAPAN -30%	LARGE CAP. ASIA EX JAPAN -15%	OBLIG. EUROPA 0%	LARGE CAP. ASIA EX JAPAN -31%	LARGE CAP. JAPAN -25%	LARGE CAP. USD -34%	OBLIG. USD -15%	OBLIG. USD -4%	CASH EUROPA 2%	OBLIG. USD -8%	LARGE CAP. JAPAN -14%	LARGE CAP. ASIA EX JAPAN -50%	OBLIG. USD -7%

*Bron: Morningstar 31/12/09. Resultaten in Euro, geïnvesteerde dividenden. Gebruikte benchmarks: Small Cap. Europa: DJ STOXX Small 200; Cash Europa: Eonia; Oblig. USD: JP Morgan US Traded; High-Yield USD: ML High-Yield Master II; Large Cap. Asia ex Japan: MSCI AC Asia FR x Jap Grs; Large Cap. Europa: MSCI AC Europe; Large Cap. Japan: MSCI Japan; Small Cap. USD: Russell 2000 TR; Large Cap. USD: S&P 500 (Composite).

In het verleden behaalde resultaten bieden geen garantie voor de toekomst. De prijs van aandelen en hun rendement kan zowel stijgen als dalen en het kan zijn dat u niet het volle bedrag terugkrijgt dat u geïnvesteerd heeft.

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